

Union Tank Car Company

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made March 31, 1978, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 119 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

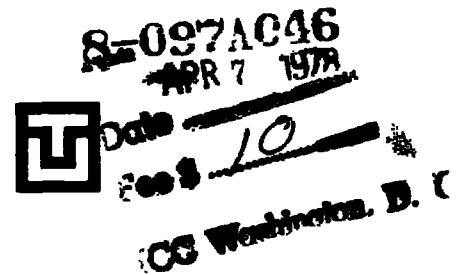
Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William B. Moore
William B. Moore

(7)



A Subsidiary of
Trans Union Corporation

March 31, 1978

RECORDATION NO. 6814-fff Filed & Recorded

APR 7 1978 - 12 40 PM

INTERSTATE COMMERCE COMMISSION

RECEIVED
APR 7 12 34 PM '78
CERTIFICATION UNIT

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
6	COVERED HOPPER	5,820 CUFT	UNPX122018-UNPX122022 UNPX122077
12	TPI	34,000	89019,89027,89033,89035 89038,89046,89049 89053-89054,89060 89062,89068
18	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
30	COVERED HOPPER	3,000 CUFT	UNPX121703-UNPX121729
30	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
19	TA	13,500	11886,11891,11894-11895 11897-11904,11906-11907 11910,11919,11921-11923
4	TM	14,500	13844,13847,13849,13859
12	TM	20,000	70852-70860,70865,70868 70874
22	TM	23,500	70884-70889,70891-70905 70907
14	TP	25,000	98008,98012,98024,98027 98036,98047,98072 98079-98080,98092 98094-98095,98100 98106

71	TOTAL
119	TOTAL

RECORDATION NO. 1814-777 Filed & Recorded

APR 7 1978 - 12 42 PM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 31st day of March, 1978, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 31st day of March, 1978.

Helen Joy Krug
Notary Public

My Commission Expires July 10, 1981

W. H. R. 1000
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BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 119 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 31st day of March, 1978.

UNION TANK CAR COMPANY

By H. B. Brouder
Vice President

(CORPORATE SEAL)

ATTEST:

L. B. Moore
Assistant Secretary

STATE OF ILLINOIS)
COUNTY OF COOK } SS.

On this 31st day of March, 1978, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My Commission Expires July 10, 1980

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
6	COVERED HOPPER	5,820 CUFT	UNPX122018-UNPX122022 UNPX122077
12	TPI	34,000	89010,89027,89033,89035 89038,89046,89049 89053-89054,89060 89062,89068
18	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
30	COVERED HOPPER	3,000 CUFT	UNPX121700-UNPX121729
30	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
19	TA	13,500	11886,11891,11894-11895 11897-11904,11906-11907 11910,11911,11921-11923
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71	TOTAL
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